

# 2018-2022 Comprehensive Economic Development Strategy for the SC Appalachian Region

## 2020 Annual Performance Report



Prepared by the Appalachian Council of Governments for Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg Counties

# Acknowledgements

## SC Appalachian Council of Governments Board Members

Sen. Thomas Alexander, Oconee County, SC State Senator	Julian Davis, III, Oconee County Council	Ray Graham, Anderson County Council	Jeff Roberts, Anderson County, Anderson City Council
Brandy Amidon, Greenville County, City of Travelers Rest Mayor	Lyman Dawkins, III, Cherokee County Council	Jane Hall, Spartanburg County, Citizen Representative	Terence Roberts, Anderson County, City of Anderson Mayor
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	Michael Fowler, Spartanburg County, Citizen Representative	Fletcher Perry, Pickens County, Citizen Representative	
	Don Godbey, Greenville County, Citizen Representative	Ernest Riley, Regional At-Large Representative	

## Regional Partners

Alliance Pickens	Greenville Area Development Corporation	SC Department of Employment & Workforce
Anderson County Office of Economic Development	Oconee Economic Alliance	Ten at the Top
Cherokee County Development Board	One Spartanburg, Inc.	Upstate SC Alliance
	SC Department of Commerce	

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Section One

# INTRODUCTION

## About the SC Appalachian Council of Governments

The SC Appalachian Council of Governments (SCACOG) is a voluntary organization of local governments in the northwest corner of South Carolina, serving a region which includes the counties of Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg, as well as the 42 municipalities therein.

Since its formation in 1965, the Council has served the dual mission of tackling issues of regional significance and providing services to local governments. Aging services, community development, economic development, infrastructure development, resource management transportation, and workforce development are all issues of regional importance in which SCACOG takes an active role. At the local level, the agency's services include general administration, technical assistance, training, planning, grant writing & administration, and information & mapping services.

## Background and Purpose of the Comprehensive Economic Development Strategy

The Comprehensive Economic Development Strategy (CEDS) is a program of the United States Department of Commerce Economic Development Administration (EDA). The Public Works and Economic Development Act of 1965 (PWEDA) requires federally designated Economic Development Districts, such as the South Carolina Appalachian Council of Governments (SCACOG), to develop and maintain a CEDS in order to both establish a regional economic development strategy and maintain the region's eligibility for EDA

grant competition and programs. The program requires annual updates of the CEDS as well as a full re-write of the CEDS at least once every five years.

In 2017, SCACOG submitted to EDA a new five-year CEDS entitled *A Comprehensive Economic Development Strategy for the Appalachian Region of South Carolina: 2018-2022*. This document is the work of many committed individuals from both the private and public sector who desire to support the continued, positive growth of the South Carolina Appalachian region. The 2020 Annual Performance Report will highlight the economic development activity in the region as it pertains to the goals identified in the 2018-2022 CEDS and provide an updated snapshot of economic conditions throughout the region.

### CEDS Advisory Committee

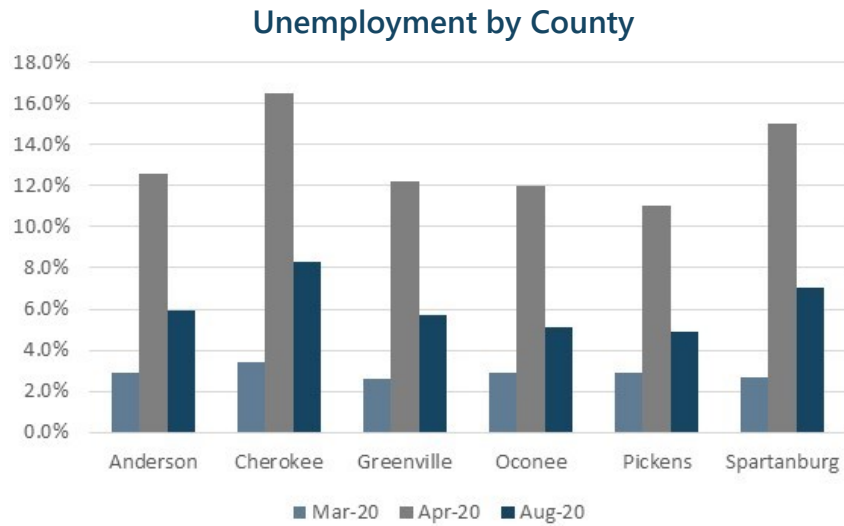
Don Godbey, Committee Chair	Greenville County
David Cauthen	Cherokee County
Neal Collins	Pickens County
Mack Durham	Anderson County
Mike Forrester	Spartanburg County
Dana Moore	Oconee County
Russell Stall	Greenville County

Section Two

# REGION OVERVIEW

## SC Appalachian Region: Current Economic Conditions

The COVID-19 pandemic has changed the economic landscape in the Appalachian region of South Carolina in ways that were unimaginable at the beginning of 2020. In January, unemployment across the region was at or near historic lows. By April, unemployment rates had skyrocketed to double digits for the first time in as many as 10 years.



Much uncertainty remains as to how and when the pandemic will end. Potential disruptions in supply chains and decreases in demand caused by COVID-19 outbreaks around the globe could negatively impact the region regardless of the degree to which the virus is under control at home. It is also possible that small business closures could increase as previous stimulus funds are

depleted and a new round of federal funding remains in limbo.

However, in spite of this uncertainty, many current data are promising. Unemployment rates continue to decline, businesses are reopening, and demand for goods manufactured in the region is increasing. Region-wide per capita and median household incomes are up and have both surpassed that of South Carolina. In addition, economic development project activity, although slower than it was before the pandemic, has resulted in capital investment and job creation numbers higher than those of the same period last year. This success and the active project pipeline can be attributed in part to the extensive virtual capabilities developed by the local economic development offices, Upstate Alliance, and SC Department of Commerce that have enabled them to successfully recruit new investment to the region even when in-person, on-the-ground visits are not possible.

Announced Capital Investment and Job Creation October 2019 - September 2020			
	Projects	Jobs	Capital Investment
Target Industry	38	1,361	\$364,027,633
Other Industry	18	1,675	\$521,472,380

The remainder of this document will provide more detail of economic conditions in the region and each county, as well as highlight economic development activity in the region as it pertains to the goals established in CEDS 2018-2022.

Section Three

# 2020 Economic Profiles





# SC Appalachian Region 2020 Economic Profile

## POPULATION

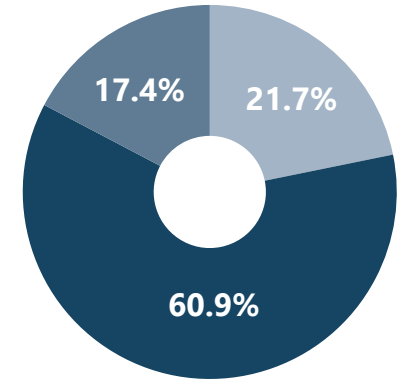


Total Population

**39.7**  
Median Age

## Population by Race & Hispanic Origin

	2020
White	76.0%
Black	16.0%
American Indian/Alaska Native	0.3%
Asian	2.1%
Hawaiian/Pacific Islander	0.1%
Some Other Race	3.4%
Two or More Races	2.2%
Hispanic Origin (Any Race)	7.0%



2020 Population by Age

## ECONOMY

Median Household Income **\$54,939**

Per Capita Income **\$29,405**

Unemployment Rate **5.5%**

Poverty Rate **12.6%**

## EDUCATION

High School Graduate or GED **28.8%**

Some College or Associates Degree **30.6%**

Bachelor's Degree or Higher **28.7%**

## HOUSEHOLDS

Number of Households **522,188**

Average Household Size **2.50**

Owner-Occupied **60.4%**

Renter-Occupied **28.8%**

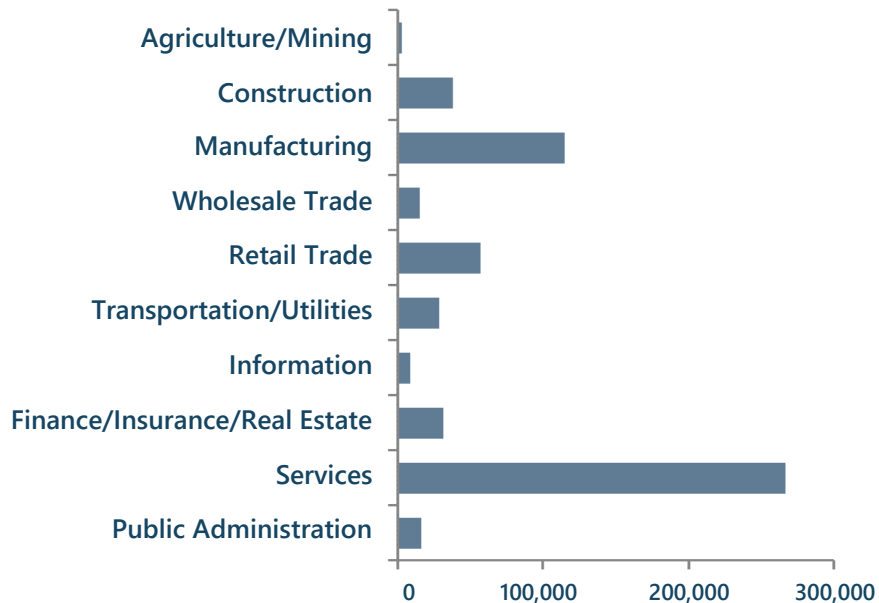


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BMW Manufacturing Corporation	11,000
Michelin North America	4,262
GE Engineering	3,650
Electrolux	1,950
Sealed Air Corporation	1,730



## EMPLOYMENT BY INDUSTRY



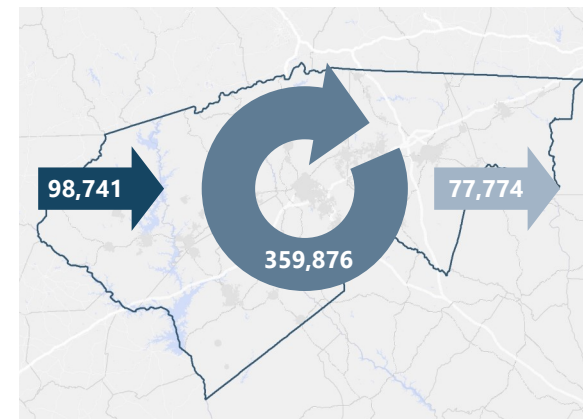
## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	10.4%
10-29 minutes	55.8%
30-59 minutes	28.4%
60 minutes or more	4.6%

Note: Data to be revised in Dec 2020 upon release of 2019 ACS 5-Year Estimates

### Worker Inflow/Outflow

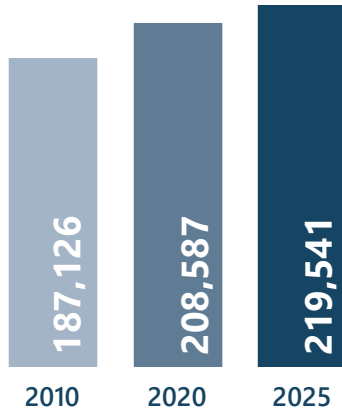


Live and Work in the SC Appalachian Region	359,876
Commute Into the SC Appalachian Region	98,741
Commute Out of the SC Appalachian Region	77,774



# Anderson County 2020 Economic Profile

## POPULATION

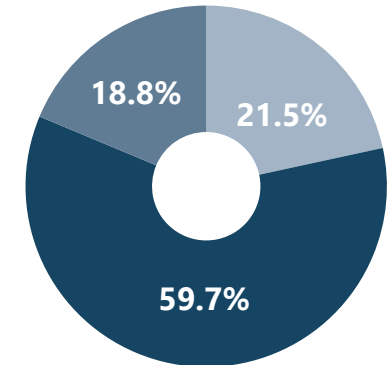


Total Population

**41.7**  
Median Age

## Population by Race & Hispanic Origin

	2020
White	79.7%
Black	15.2%
American Indian/Alaska Native	0.3%
Asian	1.0%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.8%
Two or More Races	2.0%
Hispanic Origin (Any Race)	4.1%



■ Under 18  
 ■ 18-64  
 ■ 65+  
 2020 Population by Age

## ECONOMY

Median Household Income	<b>\$52,904</b>
Per Capita Income	<b>\$27,350</b>
Unemployment Rate	<b>5.4%</b>
Poverty Rate	<b>12.8%</b>

## EDUCATION

High School Graduate or GED	<b>31.9%</b>
Some College or Associates Degree	<b>32.3%</b>
Bachelor's Degree or Higher	<b>22.6%</b>

## HOUSEHOLDS

Number of Households	<b>81,961</b>
Average Household Size	<b>2.51</b>
Owner-Occupied	<b>62.9%</b>
Renter-Occupied	<b>25.3%</b>

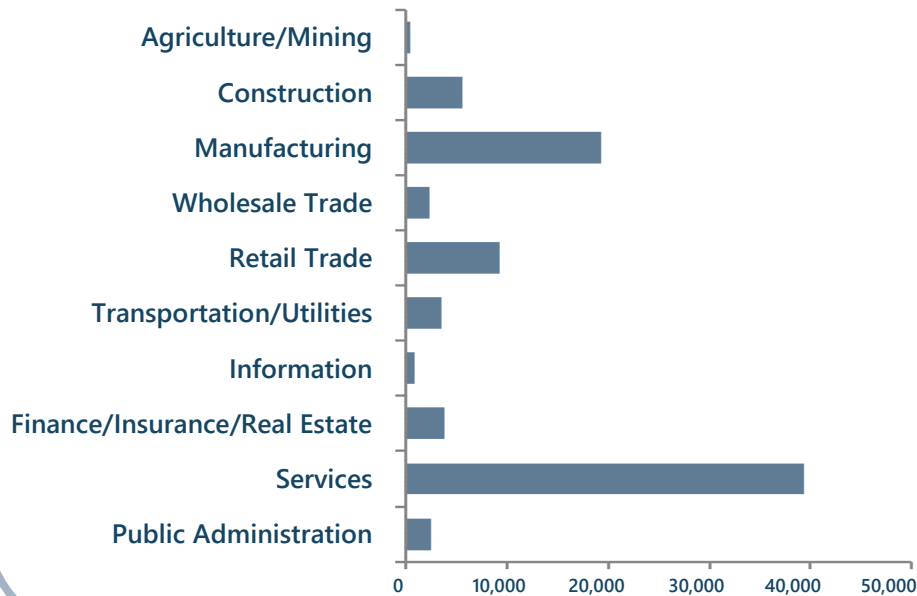


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Electrolux Home Products, Inc.	1,950
Robert Bosch Corporation	1,431
Michelin North America, Inc.	1,365
Techtronic Industries Power Equipment (TTI)	1,100
First Quality Enterprises	800



## EMPLOYMENT BY INDUSTRY

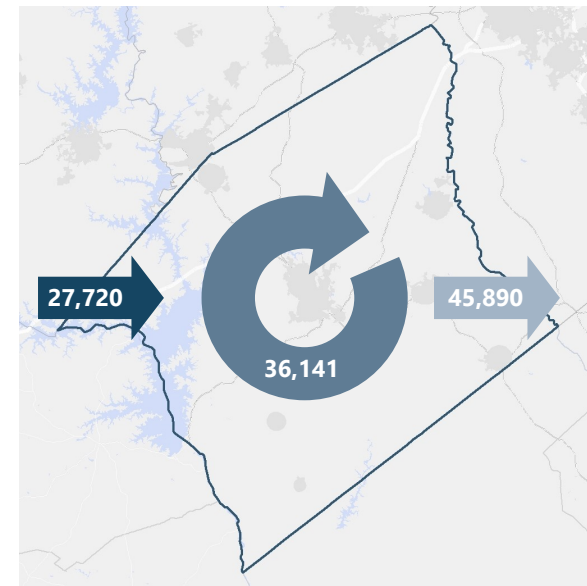


## COMMUTING PATTERNS

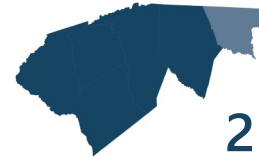
### Travel Time to Work

Less than 10 minutes	10.4%
10-29 minutes	52.1%
30-59 minutes	32.1%
60 minutes or more	5.4%

### Worker Inflow/Outflow

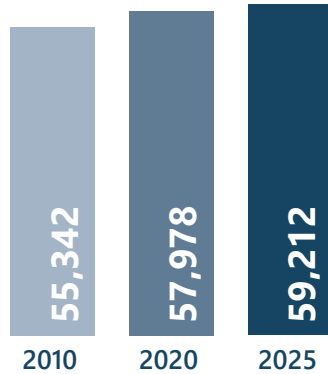


Live and Work in Anderson County	36,141
Commute Into Anderson County	27,720
Commute Out of Anderson County	45,890

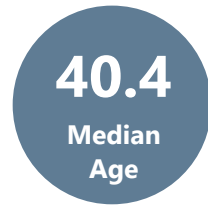


# Cherokee County 2020 Economic Profile

## POPULATION

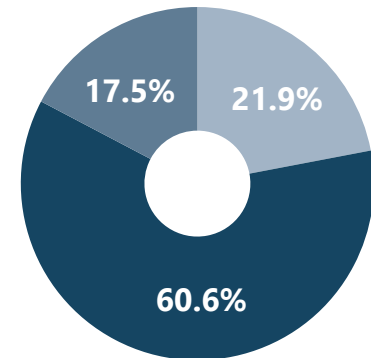


Total Population



### Population by Race & Hispanic Origin

	2020
White	74.9%
Black	19.5%
American Indian/Alaska Native	0.4%
Asian	0.6%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.7%
Two or More Races	1.9%
Hispanic Origin (Any Race)	4.5%



Under 18 18-64 65+

2020 Population by Age

## ECONOMY

Median Household Income	\$35,511
Per Capita Income	\$19,912
Unemployment Rate	7.0%
Poverty Rate	20.5%

## EDUCATION

High School Graduate or GED	38.0%
Some College or Associates Degree	29.7%
Bachelor's Degree or Higher	14.9%

## HOUSEHOLDS

Number of Households	22,310
Average Household Size	2.55
Owner-Occupied	61.4%
Renter-Occupied	27.4%

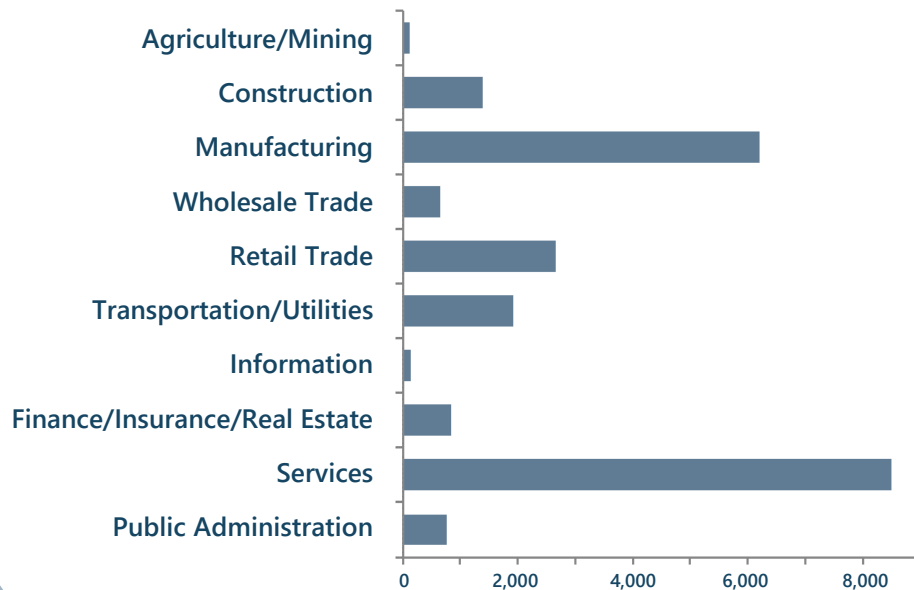


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Nestlé USA - Prepared Foods Division	1,000
Milliken & Company (Multiple Locations)	989
Freightliner Custom Chassis	909
Hamrick Mills, Inc. (Multiple Locations)	890
Suminoe	300



## EMPLOYMENT BY INDUSTRY



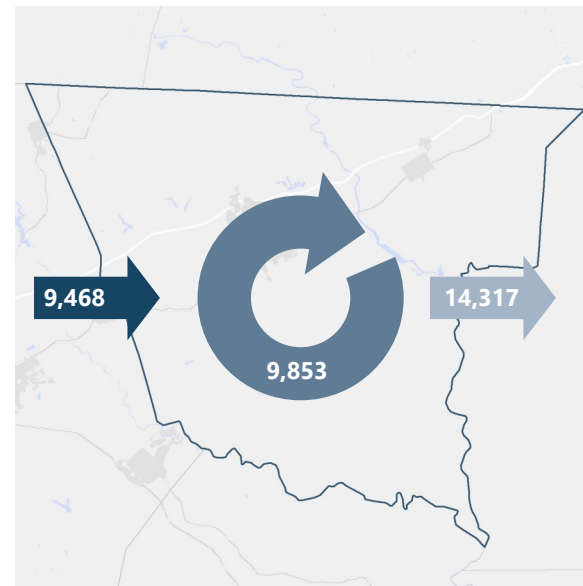
## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	14.2%
10-29 minutes	53.6%
30-59 minutes	27.4%
60 minutes or more	4.8%

Note: Data to be revised in Dec 2020 upon release of 2019 ACS 5-Year Estimates.

### Worker Inflow/Outflow

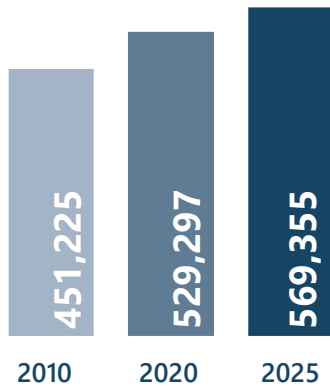


Live and Work in Cherokee County	9,853
Commute Into Cherokee County	9,468
Commute Out of Cherokee County	14,317



# Greenville County 2020 Economic Profile

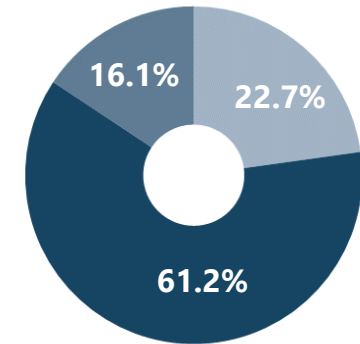
## POPULATION



**38.8**  
Median Age

### Population by Race & Hispanic Origin

	2020
White	73.0%
Black	17.2%
American Indian/Alaska Native	0.3%
Asian	2.6%
Hawaiian/Pacific Islander	0.1%
Some Other Race	4.4%
Two or More Races	2.4%
Hispanic Origin (Any Race)	9.2%



2020 Population by Age

## ECONOMY

Median Household Income	<b>\$60,877</b>
Per Capita Income	<b>\$33,019</b>
Unemployment Rate	<b>5.2%</b>
Poverty Rate	<b>10.6%</b>

## EDUCATION

High School Graduate or GED	<b>25.0%</b>
Some College or Associates Degree	<b>28.8%</b>
Bachelor's Degree or Higher	<b>35.9%</b>

## HOUSEHOLDS

Number of Households	<b>207,400</b>
Average Household Size	<b>2.50</b>
Owner-Occupied	<b>59.3%</b>
Renter-Occupied	<b>31.8%</b>

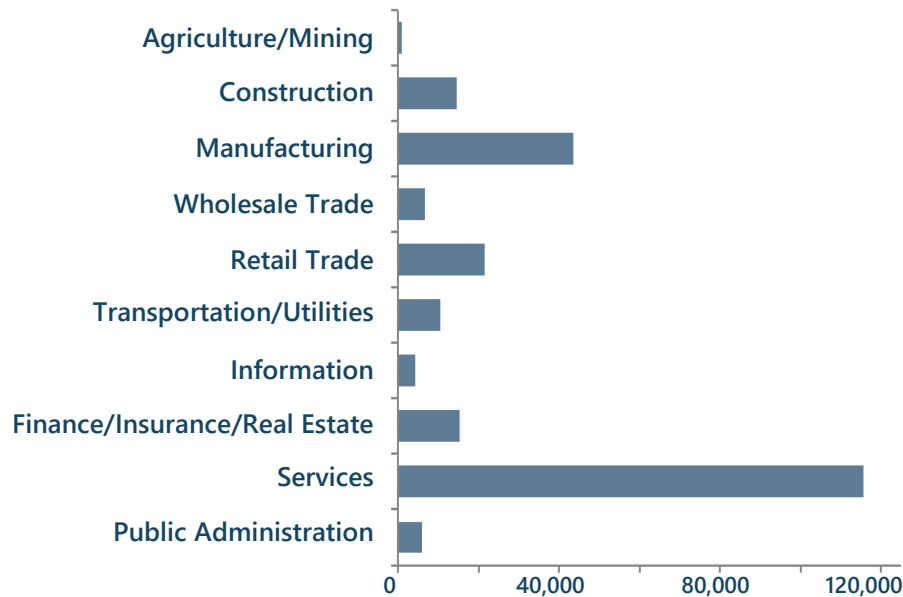


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
GE Engineering	3,650
Michelin North America, Inc.	1,688
Sealed Air Corporation, Cryovac Division	1,300
Magna International	950
House of Raeford (Columbia Farms)	825



## EMPLOYMENT BY INDUSTRY

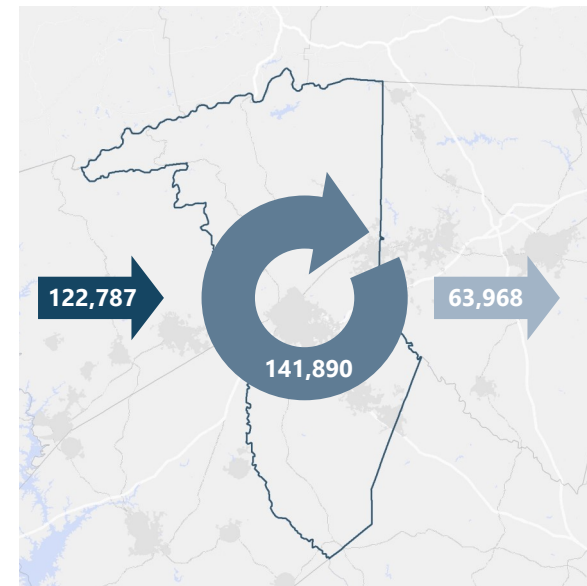


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	9.3%
10-29 minutes	58.3%
30-59 minutes	28.0%
60 minutes or more	4.4%

### Worker Inflow/Outflow



Live and Work in Greenville County	141,890
Commute Into Greenville County	122,787
Commute Out of Greenville County	63,968



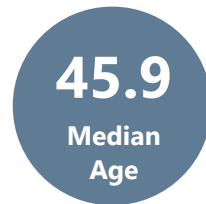


# Oconee County 2020 Economic Profile

## POPULATION

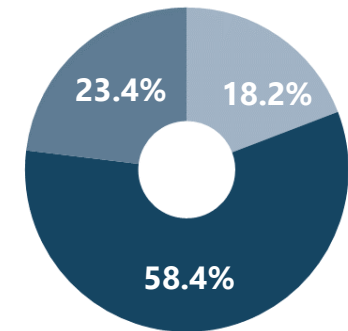


Total Population



## Population by Race & Hispanic Origin

	2020
White	86.7%
Black	7.0%
American Indian/Alaska Native	0.3%
Asian	0.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.9%
Two or More Races	2.1%
Hispanic Origin (Any Race)	5.8%



■ Under 18   
 ■ 18-64   
 ■ 65+  
**2020 Population by Age**

## ECONOMY

Median Household Income	<b>\$48,240</b>
Per Capita Income	<b>\$29,597</b>
Unemployment Rate	<b>5.1%</b>
Poverty Rate	<b>13.7%</b>

## EDUCATION

High School Graduate or GED	<b>30.5%</b>
Some College or Associates Degree	<b>29.8%</b>
Bachelor's Degree or Higher	<b>26.1%</b>

## HOUSEHOLDS

Number of Households	<b>33,746</b>
Average Household Size	<b>2.39</b>
Owner-Occupied	<b>55.6%</b>
Renter-Occupied	<b>23.7%</b>

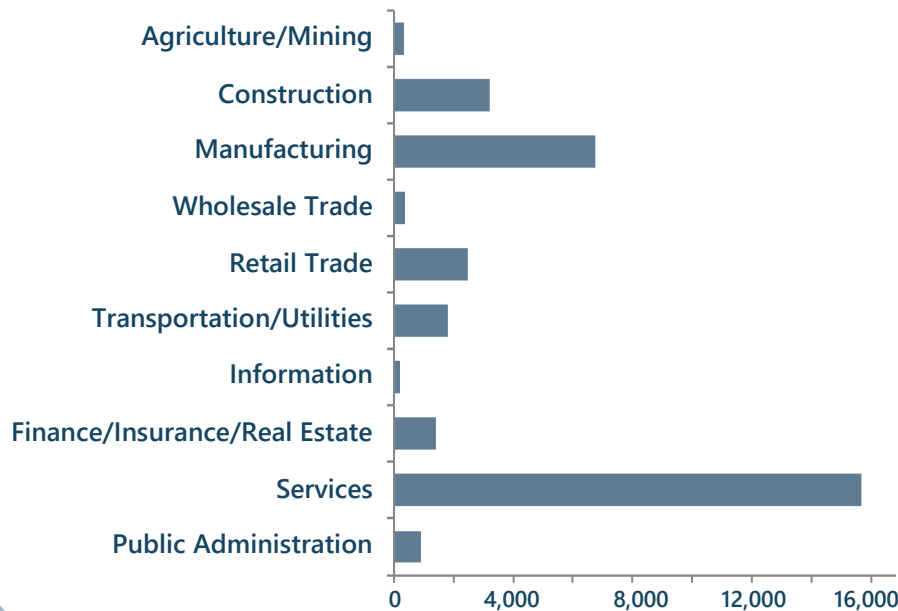


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Duke Energy Corporation	1,310
BorgWarner	1,000
Itron, Inc.	1,000
Schneider Electric	550
JTEKT/Koyo Bearings USA, LLC	510



## EMPLOYMENT BY INDUSTRY

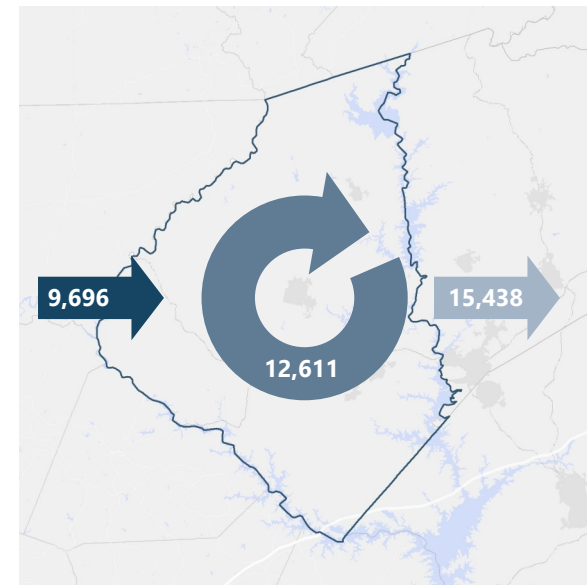


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	10.0%
10-29 minutes	54.7%
30-59 minutes	24.4%
60 minutes or more	10.8%

### Worker Inflow/Outflow

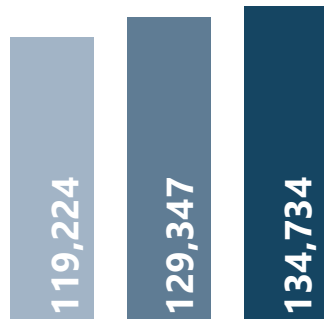


Live and Work in Oconee County	12,611
Commute Into Oconee County	9,696
Commute Out of Oconee County	15,438



# Pickens County 2020 Economic Profile

## POPULATION



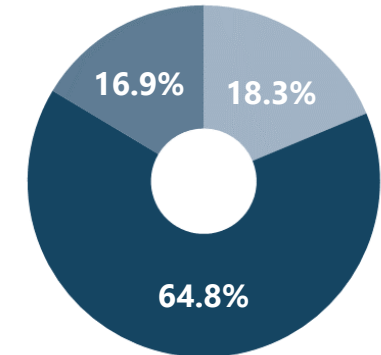
2010      2020      2025

**Total Population**

**36.8**  
Median  
Age

## Population by Race & Hispanic Origin

	2020
White	87.5%
Black	6.6%
American Indian/Alaska Native	0.2%
Asian	2.0%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.7%
Two or More Races	2.0%
Hispanic Origin (Any Race)	3.7%



Under 18    18-64    65+

**2020 Population by Age**

## ECONOMY

Median Household Income	<b>\$48,571</b>
Per Capita Income	<b>\$25,877</b>
Unemployment Rate	<b>5.0%</b>
Poverty Rate	<b>15.4%</b>

## EDUCATION

High School Graduate or GED	<b>30.8%</b>
Some College or Associates Degree	<b>30.5%</b>
Bachelor's Degree or Higher	<b>26.0%</b>

## HOUSEHOLDS

Number of Households	<b>49,225</b>
Average Household Size	<b>2.48</b>
Owner-Occupied	<b>58.3%</b>
Renter-Occupied	<b>29.8%</b>

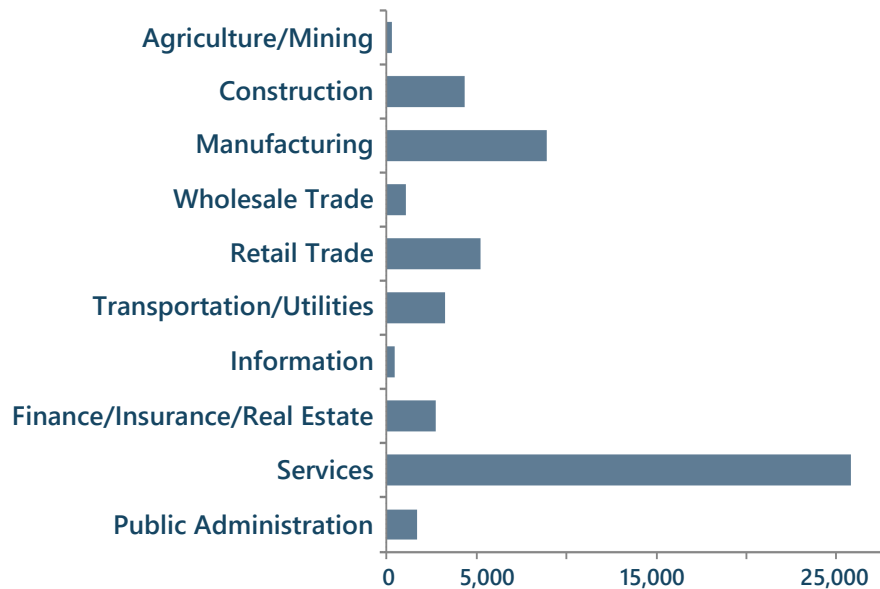


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Reliable Automatic Sprinkler Company, Inc.	713
Yokohama America, SC	340
Abbott	330
Wilbert Plastics	280
Danfoss (formerly Comatrol)	258



## EMPLOYMENT BY INDUSTRY

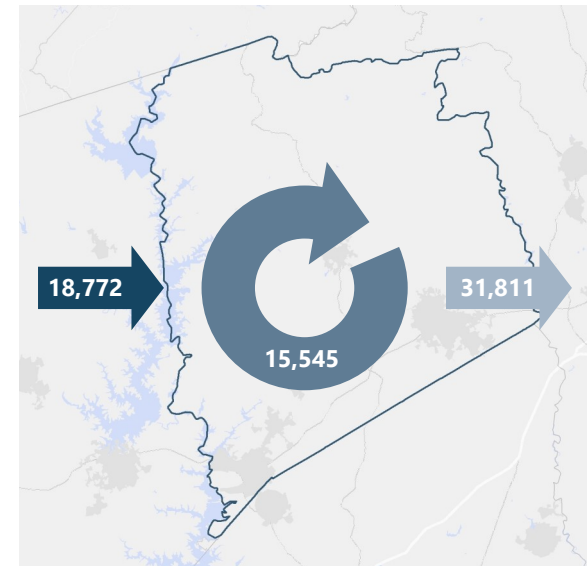


## COMMUTING PATTERNS

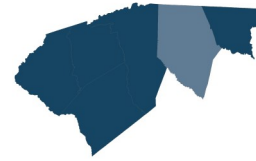
### Travel Time to Work

Less than 10 minutes	11.8%
10-29 minutes	46.9%
30-59 minutes	33.6%
60 minutes or more	7.6%

### Worker Inflow/Outflow

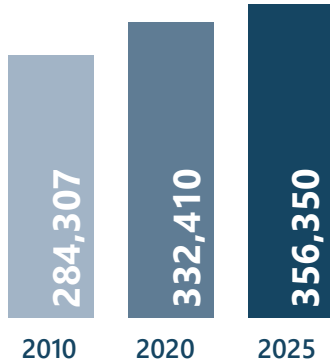


Live and Work in Pickens County	15,545
Commute Into Pickens County	18,772
Commute Out of Pickens County	31,811



# Spartanburg County 2020 Economic Profile

## POPULATION

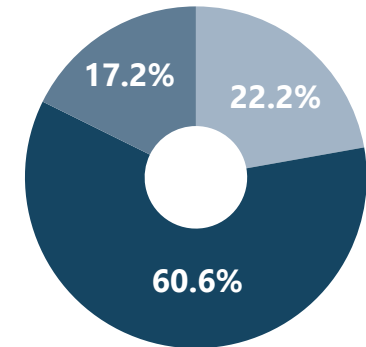


**Total Population**

**39.5**  
Median Age

### Population by Race & Hispanic Origin

	2020
White	71.5%
Black	19.7%
American Indian/Alaska Native	0.3%
Asian	2.5%
Hawaiian/Pacific Islander	0.1%
Some Other Race	3.7%
Two or More Races	2.3%
Hispanic Origin (Any Race)	7.2%



**2020 Population by Age**

## ECONOMY

Median Household Income **\$54,724**

Per Capita Income **\$27,923**

Unemployment Rate **6.1%**

Poverty Rate **12.8%**

## EDUCATION

High School Graduate or GED **30.0%**

Some College or Associates Degree **32.4%**

Bachelor's Degree or Higher **25.3%**

## HOUSEHOLDS

Number of Households **127,546**

Average Household Size **2.54**

Owner-Occupied **62.8%**

Renter-Occupied **27.8%**

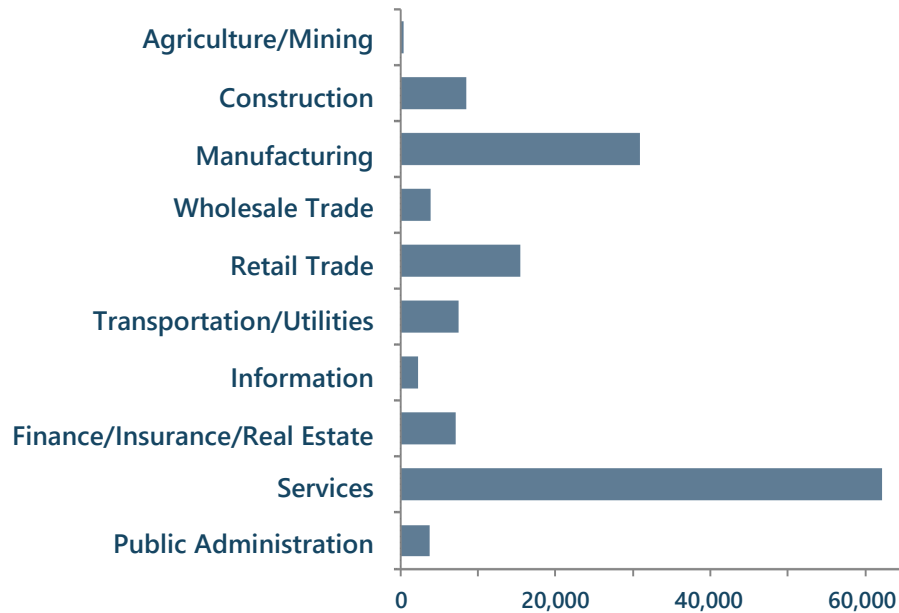


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BMW Manufacturing Corporation	11,000
Draexlmaier Automotive of America, LLC	1,225
Michelin North America	1,165
Magna International	1,070
Plastic Omnium	1,000



## EMPLOYMENT BY INDUSTRY

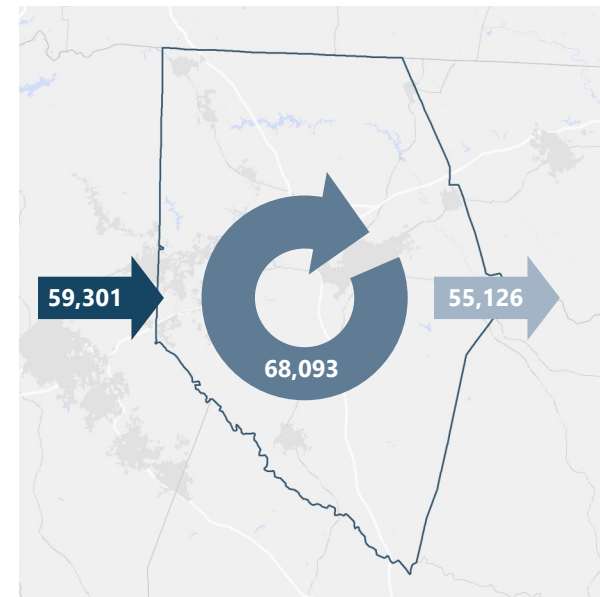


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	11.5%
10-29 minutes	58.1%
30-59 minutes	25.8%
60 minutes or more	4.6%

### Worker Inflow/Outflow



Live and Work in Spartanburg County	68,093
Commute Into Spartanburg County	59,301
Commute Out of Spartanburg County	55,126

Section Four

# ECONOMIC DEVELOPMENT GOALS & HIGHLIGHTS

## GOAL 1: TARGET INDUSTRIES

Promote not only the growing regional target industries of advanced materials, aerospace, automotive, bioscience, and energy, but also local target industries which are unique to individual counties and communities.

- Between October 2019 and September 2020, county economic development offices in the region announced nearly **\$886 million** in new capital investment and the creation of over **3,000 new jobs**.
- Projects were announced in all five region-wide target industries totaling **\$364 million** and **1,361 jobs**.



Aerial photograph of BMW Manufacturing in Spartanburg County.

## GOAL 2: WORKFORCE DEVELOPMENT

Cultivate an efficient and skilled 21st Century workforce through enhanced training and coordination of resources in the SC Appalachian Region.

- ACOG is currently managing **\$978,000** in grants for workforce development projects, which have a total value of over **\$2 million**.
- The National Science Foundation has awarded a **\$4 million grant** to Clemson University's Center for Aviation and Automotive Technological Education using Virtual E-Schools (CA2VES) to launch A2, a program bringing together multiple educational institutions and private industry to develop, disseminate, and curate e-learning tools to improve education and training and provide nationwide access to automotive and aerospace manufacturing industries.

## GOAL 3: PRODUCT DEVELOPMENT

Improve regional economic development capacity by increasing the quality and quantity of shovel-ready sites and suitable buildings for expanding and locating businesses.

- Commercial real estate firms report:
  - ◇ **5.3 million square feet** of speculative industrial space is **currently under construction or has been completed** in the last year.
  - ◇ **1.6 million square feet** of speculative industrial space is in the **design phase** and scheduled to begin construction within the next year.
- The Greenville Area Development Corporation announced the development of Fox Hill Business Park, the first **new industrial park** in Greenville County in 20 years. At build-out, the park will offer up to **2.5 million square feet** of Class A industrial/distribution space.



## GOAL 4: INFRASTRUCTURE

Make the SCACOG region attractive for economic development by sustaining and enhancing physical infrastructure.

- The Economic Development Administration awarded **\$6,173,000** in grant funds for water and sewer projects in the region.
- ACOG staff is managing **\$12.4 million** in grants for **13** infrastructure projects worth **\$20.8 million**.
- Implementation of Phase One of GSP International Airport's Master Plan is scheduled to be nearly complete by the end of 2020. Included in the project list is a **\$33 million commercial cargo facility expansion** which will triple capacity.



A commercial cargo aircraft at GSP. (Photo by Sarah Sheridan)

## GOAL 5: ENTREPRENEURSHIP

Make the SCACOG Region the most entrepreneur friendly region in South Carolina.

- Regional partner agency Ten at the Top hosts monthly **Upstate Entrepreneur Ecosystem Workshops** to foster collaboration among those organizations, including SCACOG, who assist the entrepreneurial community.
- The City of Anderson was awarded **\$1,000,000** in grants to help fund the construction of a shared commercial kitchen to help food entrepreneurs start and grow their businesses.
- As of September 2020, the Clemson Small Business Development Center had hosted **36 events** to help small business owners navigate the COVID-19 pandemic.

## GOAL 6: ACCESS TO CAPITAL

Increase access to business capital in the SC Appalachian Region.

- The Appalachian Development Corporation, a partner agency tasked with administering Appalachian Loan Funds and SBA 504 Loans in the region, is managing **93 loans** totaling **\$43.3 million** across the six ACOG counties.
- Greenville County earmarked **\$50 million** in CARES Act funding for small business relief grants with **\$5 million** set aside specifically for minority-owned small businesses.
- VentureSouth, one of the largest angel investment groups in the United States, launched **VentureSouth Furman** to connect Furman University network investors with the Furman University network entrepreneurs. This is the first **angel investment fund** of its kind in the region.

## GOAL 7: LOCAL ASSET-BASED ECONOMIC DEVELOPMENT

Strengthen the unique, local community assets which have a significant impact on regional economic development.

- The City of Landrum received a **\$286,899 ARC grant** to help restore a historic rail car for a **new museum and visitor's center**.
- With the help of a **\$500,000 ARC grant**, the City of Simpsonville was able to begin the **renovation of an arts center**.
- More than **\$3.4 million** in grant funds for beautification, greenspace, and revitalization projects are being managed by SCACOG.



City of Landrum historic rail car museum and visitor's center.  
(Photo by Travis Hatcher)

## GOAL 8: GLOBAL COMPETITIVENESS

Carry out the goals, objectives, strategies, and tactics articulated in the Upstate SC Metropolitan Export Plan.

- In 2017, the Upstate Alliance, lead organization for the Brookings Institution's Global Cities Initiative in the region, launched the Global Competitiveness Council (GCC) to guide the implementation of the Upstate SC Regional Export Plan and Foreign Direct Investment Plans. After accomplishing their goals, the GCC working groups disbanded in 2019. The GCC Steering Committee will continue to meet to monitor progress.
- At **\$10.3 billion**, SC ranked first in the nation in export sales of completed passenger vehicles due in large part to robust sales of the BMW vehicles manufactured in Spartanburg County.

## GOAL 9: GLOBAL COMPETITIVENESS

Attract more Foreign Direct Investment (FDI) to the region.

- Foreign Direct Investment between October 2019 and September 2020 represents:
  - ◇ Over **\$327 million** in capital investment
  - ◇ **977 jobs**
  - ◇ **16** companies
  - ◇ **9** countries
- Despite travel restrictions due to the pandemic, state, regional, and local economic development organizations continue to recruit internationally. Representatives from **16 countries** participated in either virtual or in-person visits to the region between October 2019 and September 2020.

Section Five

# APPENDICES

## Announced Capital Investment and Job Creation October 2019—September 2020

County	Company	Capital Investment	Jobs	Industry	New/Existing	Country
Anderson	Sargent Metal Fabricators	\$9,500,000	50	Advanced Materials	Existing	United States
Anderson	Strategy Plastics LLC	\$3,400,000	81	Advanced Materials	Existing	United States
Anderson	Tactical Medical Solutions	\$1,700,000	21	Manufacturing - Other	Existing	United States
Cherokee	Adams Products	\$12,500,000	31	Manufacturing - Other	Existing	Ireland
Cherokee	Freightliner Custom Chassis Corporation	\$15,000,000	193	Automotive	Existing	Germany
Cherokee	Nestle	\$100,000,000	0	Manufacturing - Food & Beverage	Existing	Switzerland
Cherokee	Palmetto Pedic	\$8,000,000	100	Advanced Materials	New	China/USA
Greenville	98 Ventures (UST)	\$610,380	98	Office	Existing	United States
Greenville	abatUS	\$10,000,000	25	Automotive	New	Germany
Greenville	Aero Precision/Kellstrom	\$1,200,000	21	Aerospace	New	United States
Greenville	Axiscades	INR	15	Office	New	India
Greenville	BMW	\$46,000,000	0	Automotive	Existing	Germany
Greenville	Cytec	\$39,000,000	30	Advanced Materials	Existing	Belgium
Greenville	DC Blox	\$200,000,000	5	Data Center	New	United States
Greenville	Global Lending Services	\$4,200,000	669	Office	Existing	United States
Greenville	JIDA Industrial Solutions	\$3,000,000	78	Automotive	New	China
Greenville	Material Sciences	\$4,200,000	34	Advanced Materials	Existing	United States
Greenville	Motus	\$355,000	33	Advanced Materials	New	United States
Greenville	MSI Mold Builders	\$2,500,000	6	Advanced Materials	Existing	United States
Greenville	Noregon	INR	13	Automotive	New	United States
Greenville	Nutra	\$8,500,000	118	Bioscience	Existing	United States
Greenville	Pierburg US, LLC	\$27,000,000	95	Automotive	Existing	Germany
Greenville	Prodigy Cabinetry	\$2,500,000	80	Manufacturing - Other	Existing	United States
Greenville	Refresco (2 projects)	\$1,000,000	62	Manufacturing - Food & Beverage	Existing	Netherlands
Greenville	Sixin North America	\$5,000,000	94	Manufacturing - Chemical	New	China
Greenville	Standard Motor Products	\$6,664,846	14	Automotive	Existing	United States
Greenville	Transtech	\$5,579,000	85	Automotive	Existing	United States

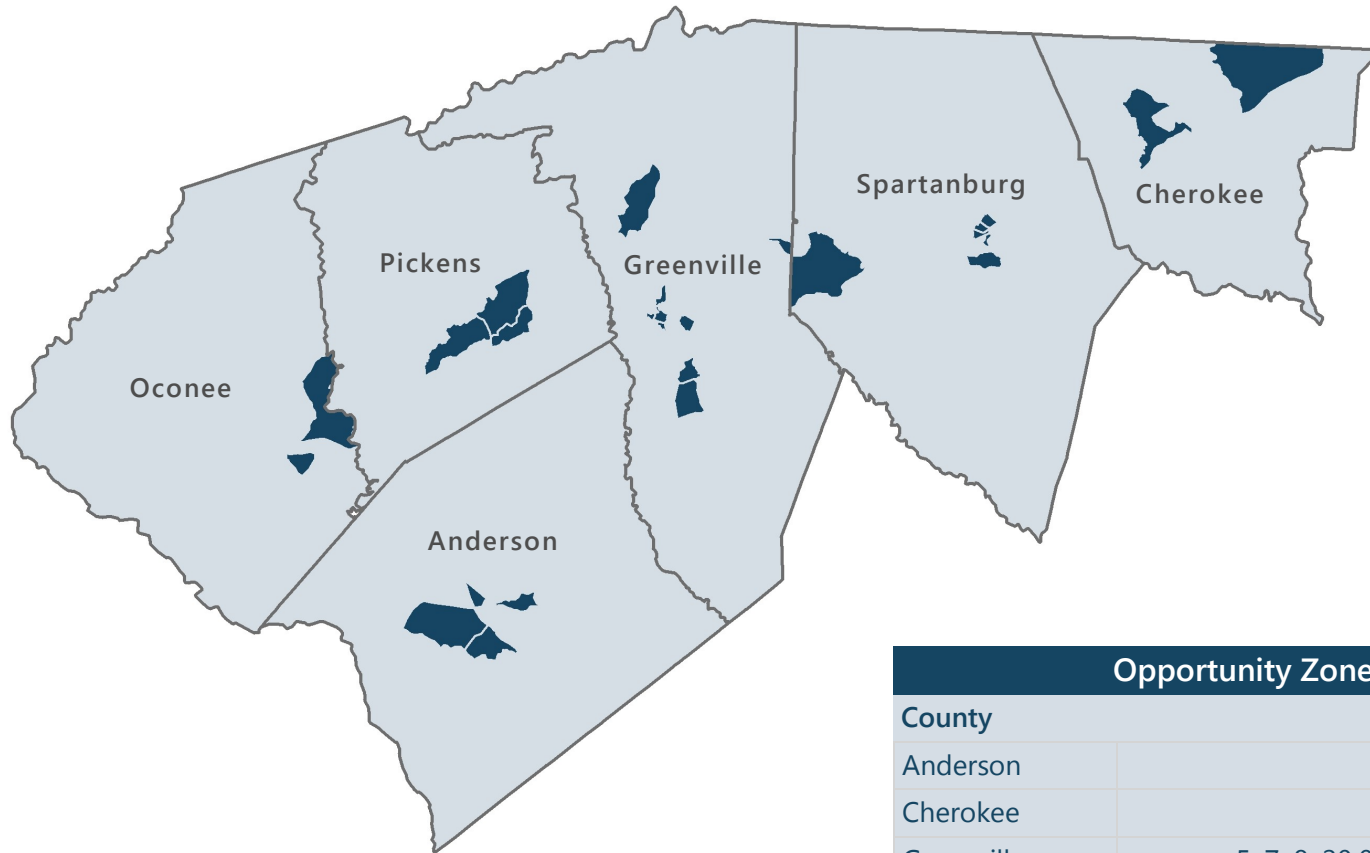
County	Company	Capital Investment	Jobs	Industry	New/Existing	Country
Greenville	Utility Partners of America	\$1,100,000	350	Office	Existing	United States
Greenville	Vermeer	\$19,864,100	25	Automotive	Existing	United States
Oconee	ACI Plastics	\$10,000,000	0	Advanced Materials	Existing	United States
Pickens	Milliken & Company - Pendleton Plant	\$2,500,000	0	Advanced Materials	Existing	United States
Spartanburg	AIRSYS Cooling Technologies	\$14,600,000	116	Advanced Materials	New	China
Spartanburg	Borgers	\$2,597,887	16	Automotive	Existing	Germany
Spartanburg	Cypress Solar	\$3,000,000	0	Energy	New	United States
Spartanburg	Dantherm Cooling	\$4,812,000	51	Manufacturing - Other	Existing	United States
Spartanburg	DB Santasalo	\$2,450,000	7	Manufacturing - Other	Existing	United Kingdom
Spartanburg	Depcom Power (3 projects)	\$9,000,000	0	Energy	New	United States
Spartanburg	Global Transplant Solutions	\$2,500,000	74	Bioscience	New	United States
Spartanburg	GSP International Airport	\$33,000,000	0	Transportation, Distribution and Logistics	Existing	United States
Spartanburg	International Wire Group	\$5,000,000	0	Advanced Materials	Existing	United States
Spartanburg	Lincoln Terminal	\$8,000,000	8	Transportation, Distribution and Logistics	New	United States
Spartanburg	Lowes	\$98,400,000	150	Transportation, Distribution and Logistics	New	United States
Spartanburg	Magna Seating	\$5,231,430	112	Automotive	Existing	Canada
Spartanburg	NARENCO (3 projects)	\$8,400,000	0	Energy	New	United States
Spartanburg	Project Das Boot	\$46,200,000	34	Industry Not Disclosed	New	Germany
Spartanburg	Project PV-1	\$22,500,000	0	Energy	New	United States
Spartanburg	Project Wonderland	\$21,000,000	0	Automotive	Existing	United States
Spartanburg	Renew Petra	\$5,000,000	0	Energy	New	United States
Spartanburg	Tindall Corporation	\$27,900,000	20	Advanced Materials	Existing	United States
Spartanburg	Trelleborg Wheel Systems	\$2,000,000	0	Automotive	Existing	Sweden
Spartanburg	US Lumber Group	\$13,035,370	22	Advanced Materials	Existing	United States

Notes: 1) INR indicates the capital investment amount was not reported. 2) Projects listed are only those that were publicly disclosed. There may be confidential projects in some counties that are not included here.

## Active Grant-Funded Projects

Project Name	Description	Grant Source	Grant Amount	Total Project Cost
Anderson Co Airport Terminal	Construction of a 6,500 sq ft airport terminal	ARC	\$500,000	\$2,979,440
Anderson City Innovate Kitchen	Shared commercial kitchen facility and entrepreneurial program	ARC	\$500,000	\$1,352,072
Blacksburg Lime St Trail and Park	Construction of a trailhead and park	ARC	\$500,000	\$716,780
Chesnee Streetscape	Downtown streetscape	CDBG	\$500,000	\$590,000
Clemson Employment Opportunity Center	Construction of a 10,000 sq ft workforce center	CDBG	\$500,000	\$1,470,623
Easley/ Easley Combined Utilities	Installation of 6,750 lf of sewer line and service reconnections	CDBG	\$750,000	\$1,865,700
Greer CPW Bent Creek Sewer	Installation of 6,600 lf of sewer line	ARC	\$500,000	\$1,250,000
Inman East Side Sewer	Installation of 2,900 lf of sewer line	CDBG	\$750,000	\$1,460,633
Landrum Rail Car Renovation	Interior renovation for a visitor's center and museum	ARC	\$286,899	\$594,899
Oconee Joint Regional Sewer Authority	Installation of 22,300 lf of sewer line and two pump stations	EDA	\$3,700,000	\$4,677,830
		RIA	\$500,000	
Liberty Odell St Sewer	Rehabilitation of a lift station and sewer line	CDBG	\$340,500	\$382,000
Liberty Rices Creek Sewer	Rehabilitation of a lift station	RIA	\$167,000	\$291,800
Liberty Strategic Plan	Economic development strategy and implementation plan	ARC	\$40,000	\$80,000
Pickens Neighborhood Revitalization	Neighborhood revitalization	CDBG	\$496,830	\$522,753
Pickens UV Disinfection System	Replacement of the wastewater treatment plant's UV system	CDBG	\$563,500	\$620,000
Powdersville Water District	Main transmission line connector	EDA	\$2,000,000	\$4,931,700
		RIA	\$500,000	
SCTAC Test Track	Installation of a durability testing track	ARC	\$500,000	\$1,320,288
Seneca Demolition	Demolition and cleanup of a condemned building	CDBG	\$500,000	\$683,400
Simpsonville Arts Center	Renovations of a building to accommodate an arts center	ARC	\$500,000	\$2,446,959
Spartanburg Community College/ReadySC	Renovations of 5,000 sq ft for workforce development	ARC	\$477,965	\$766,607
Walhalla Greenway	Construction of a greenway connecting cultural attractions	ARC	\$500,000	\$1,151,132
Walhalla	Water interconnection with Westminster	EDA	\$473,000	\$592,000
		RIA	\$118,400	
West Union Water Project	Installation of 2,900 lf of water line	CDBG	\$278,693	\$321,025
Williamston Belton Dr Sewer	Installation of 2,520 lf of sewer line and service reconnections	CDBG	\$692,000	\$747,900
Williamston Mahaffey Rd Sewer	Installation of 4,000 lf of sewer line	CDBG	\$602,500	\$700,000
Woodruff Demolition	Demolition and clean up of a condemned building	CDBG	\$150,000	\$204,000
<b>Total</b>			<b>\$17,887,287</b>	<b>\$32,719,541</b>

## SCACOG Region Opportunity Zones



Opportunity Zones By County	
County	Census Tracts
Anderson	8, 119.01, 120.02, 123
Cherokee	9702.01, 9704.01
Greenville	5, 7, 8, 20.05, 23.03, 25.05, 34.01, 39.04, 43
Oconee	306.02, 307.01
Pickens	107, 108.01, 110.01
Spartanburg	203.01, 204, 205, 207.02, 208, 232.02

Source: [www.scoopportunityzone.com](http://www.scoopportunityzone.com)

## Opportunity Zone Demographic Data

County	Census Tract	Population	Median Age	Black	White	Hispanic	Per Capita Income	Median HH Income	Poverty Rate	Households	Housing Units	Owner/Renter Occupied
Anderson	45007000800	2,783	34.6	29%	54%	14%	\$15,562	\$27,465	18.8%	1,199	1,381	42% / 58%
Anderson	45007011901	5,989	40.7	34%	60%	4%	\$14,414	\$26,338	30.4%	2,385	2,559	52% / 48%
Anderson	45007012002	5,035	41.2	25%	68%	2%	\$24,679	\$52,788	13.2%	1,860	1,971	87% / 13%
Anderson	45007012300	2,876	35.2	55%	41%	1%	\$18,311	\$29,557	26.5%	1,269	1,612	41% / 59%
Cherokee	45021970401	3,365	41.4	14%	78%	0%	\$17,713	\$28,078	22.4%	1,321	1,646	67% / 33%
Cherokee	45021970201	3,541	35.2	22%	73%	4%	\$22,370	\$30,536	27.4%	1,223	1,614	53% / 47%
Greenville	45045000500	1,534	43.6	57%	36%	5%	\$26,714	\$29,150	22.5%	615	711	31% / 69%
Greenville	45045000700	2,277	40.6	55%	37%	5%	\$26,723	\$29,656	33.4%	1,001	1,201	25% / 75%
Greenville	45045000800	1,316	33.8	57%	38%	4%	\$13,455	\$23,269	32.4%	520	588	30% / 70%
Greenville	45045002005	4,028	34.7	59%	23%	8%	\$17,297	\$36,182	22.2%	1,454	1,692	52% / 48%
Greenville	45045002303	2,058	35.6	35%	32%	31%	\$12,348	\$25,057	34.0%	809	930	27% / 73%
Greenville	45045002505	3,619	36.1	15%	64%	20%	\$17,421	\$31,637	22.8%	1,479	1,541	32% / 68%
Greenville	45045003401	1,238	40.3	51%	32%	14%	\$18,438	\$27,500	29.2%	494	554	50% / 50%
Greenville	45045003904	6,700	41.5	17%	80%	2%	\$28,442	\$48,611	12.2%	2,480	2,741	68% / 32%
Greenville	45045004300	4,184	34.9	70%	25%	3%	\$22,041	\$27,311	28.6%	1,760	2,025	35% / 65%
Oconee	45073030602	4,361	40.4	7%	84%	6%	\$40,076	\$52,308	23.1%	1,880	2,200	67% / 33%
Oconee	45073030701	3,798	39.1	31%	58%	7%	\$17,107	\$28,402	26.8%	1,566	1,952	51% / 49%
Pickens	45077010700	4,131	42.9	4%	91%	3%	\$21,961	\$43,988	21.5%	1,711	1,930	79% / 21%
Pickens	45077010801	4,447	42.3	15%	79%	3%	\$22,096	\$36,844	15.8%	1,846	2,199	52% / 48%
Pickens	45077011001	3,100	37.9	0%	96%	3%	\$22,670	\$46,979	14.0%	1,226	1,315	80% / 20%
Spartanburg	45083020301	2,393	20.8	38%	50%	5%	\$9,291	\$21,250	38.6%	480	637	27% / 73%
Spartanburg	45083020400	1,352	41.7	73%	17%	7%	\$14,747	\$34,511	37.7%	473	636	41% / 59%
Spartanburg	45083020500	1,383	41.0	93%	7%	1%	\$12,865	\$22,974	46.4%	531	593	42% / 58%
Spartanburg	45083020702	2,246	33.3	43%	50%	0%	\$16,115	\$38,708	22.1%	801	894	64% / 36%
Spartanburg	45083020800	1,229	25.6	89%	9%	2%	\$8,266	\$13,013	69.1%	511	628	15% / 85%
Spartanburg	45083023202	3,822	37.8	9%	75%	9%	\$30,318	\$57,855	7.4%	1,511	1,570	72% / 28%

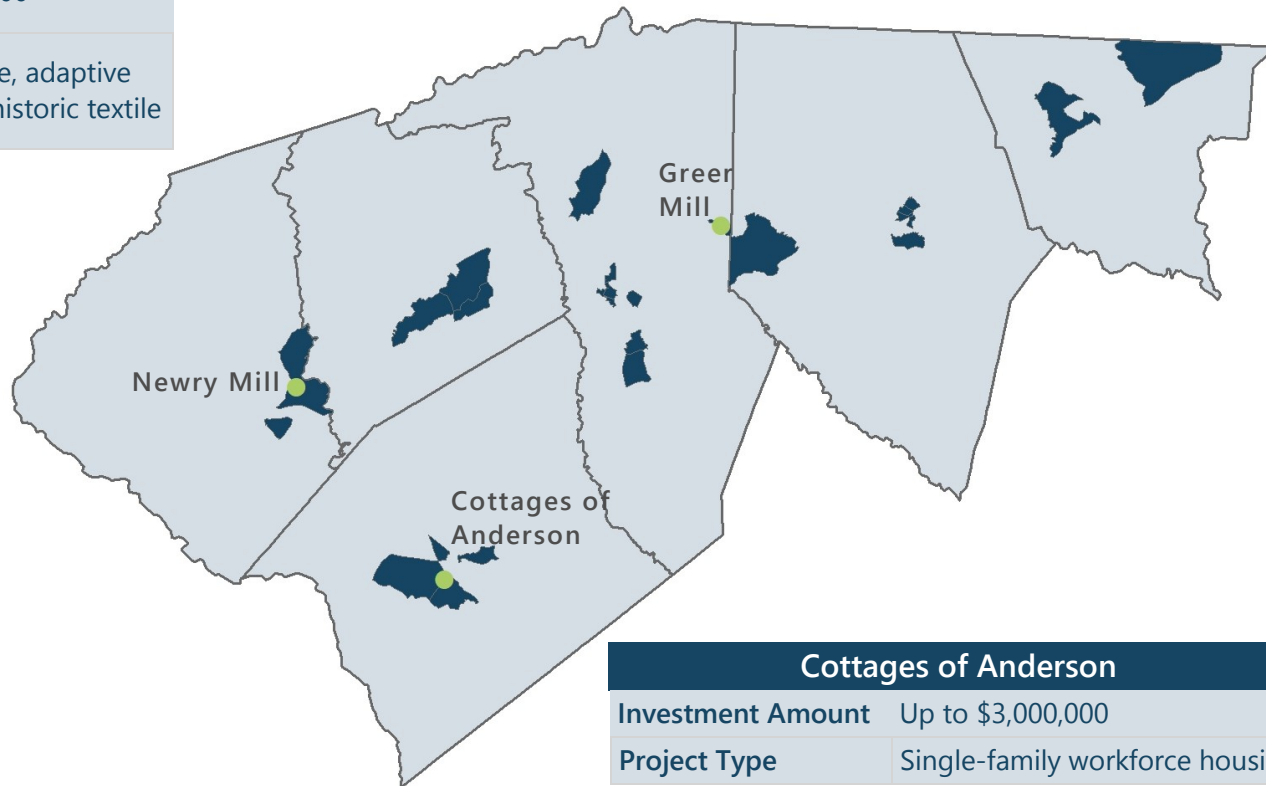
Source: US Census Bureau ACS 2018 5-Year Estimates via [www.censusreporter.org](http://www.censusreporter.org)



## Publicly Announced Opportunity Zone Fund Projects

Newry Mill	
Investment Amount	\$60,000,000
Project Type	Mixed-use, adaptive reuse of historic textile

Greer Mill	
Investment Amount	\$40,000,000
Project Type	Mixed-use, adaptive reuse of historic textile mill



Cottages of Anderson	
Investment Amount	Up to \$3,000,000
Project Type	Single-family workforce housing